



# Enterprise Association 638 NEWSLETTER

[www.steamfitters638.org](http://www.steamfitters638.org)

July 2023

## Trustee's Report

*Brothers and Sisters of Local 638,*

By the time you receive this newsletter the Trusteeship will have come to an end. I know these last 34 months have been difficult for every one of you, this has been an unpleasant and tumultuous time in Local 638's history. The events that started this process in motion were the indictments, guilty pleas, and subsequent convictions of nine of your former officers. This event caused much anger and resentment within Local 638, which is completely understandable under the circumstances.

While serving these past 34 months as your Trustee, I made decisions that I believed were necessary to make Local 638 more competitive in the New York City mechanical construction market, which has been over-run by the open shop, non-union contractors. That is an undeniable fact. Remember, the real enemy of Local 638 are the non-union contractors. Not each other, not the other crafts, and certainly not our good union contractors who hire and employ thousands of 638 members on a daily basis. The non-union, open shop Contractors are exploiting workers and are successful in being awarded work because they pay sub-standard wages, pay no attention to workers' rights, which undercut our good union contractors and keep Local 638 members out of work. The non-union problem is not only in the Sprinkler industry, the tenant fit-out work is in serious trouble as well. The entire NYC Building Trades has a perilous non-union contractor problem, not just Local 638. Changes need to be made to assist your contractors in securing work for you, or your market share will continue to erode. I stand by the decisions that I had to make over these past 34 months, which in my view were in the best long-term interests of the members of Local 638.

I wish the Officers and members of Local 638 much success and prosperity in your future, it's time to put this chapter in your history behind you.

I congratulate your new Business Manager, Bobby Bartels Jr. and all the officers who were elected on June 3rd. You supported them in the election, I encourage you to support them when difficult decisions need to be made moving forward.

To all the candidates who sought office and participated in the election, thank you for trying to make a difference in your Local Union. Election competition is healthy for a Local Union, thank you all for stepping up to the plate and making an impact on how your Local Union is governed.

To Our United Association Director of the Metal Trades, former President of Local 638 Pat Dolan, a heartfelt thank you for your much appreciated leadership during the Trusteeship. The United Association is lucky to have you as one of our top International Officers.

To Dan Mulligan, Jim Sheeran, and Manny Ferrer, a special thanks to these men who stepped up in a difficult time, who could have stayed in the offices they held before the Trusteeship and most likely would have been secure in holding their positions, a heartfelt thanks for all you have done for Local 638. I wish you all nothing but happiness and success in your futures, you are all a class act and I have a tremendous amount of respect for each one of you.

To Paddy Daly, Tim Sullivan, Janet Powers, Charlie Pellegrino, Mike Koebel, Cliff Johnsen, Vinny Gaynor, Dave Johnson, Brian Hunt, Johnny Martincic and Julio Reynoso, all who stepped up to the plate and worked tirelessly on your behalf during these past 34 rather difficult months,

*(Continued on page 2)*

again, another heartfelt thank you. Your dedication and unwavering commitment to Local 638 was on display every day when unemployment was high, during a time when the Trusteeship and the pandemic made a difficult time even worse for everyone, all while anxiety and tension played a big part in all our lives. You have all served your Local Union admirably. A job well done.

Another heartfelt thank you to the office staff of Local 638, Office Manager Bobby Petriccione who is the glue that holds that office together, all the office professionals who held down the fort at the office through the Trusteeship, Marjorie Boody, Joe Bova, Leigh Cohen, Natalie Ehrlich, Maria Klesin, Eileen Mieves, , Brett Thomason, Natasha Tomkin and Rado Babic. To those that have moved on and/or retired, Kathy Hayes, Kristyn Koebel, Maryann McDermott, Jill McLaughlin, and Liz Stalzer. All these individuals performed and continue to do an excellent job providing outstanding service to you, the membership of Local 638. I thank you all for the dedication you displayed throughout this ordeal.

To Fund Administrator Kevin Driscoll, I wish you a long, happy, and healthy retirement, congratulations and heartfelt thanks on a job well done . You couldn't have asked for a better replacement for Kevin than Billy Turnbull, that transition was quite seamless he will serve Local 638 tremendously for years to come. The entire staff in the Local 638 funds department, really too many to name, thank you for your excellent service and dedication to the membership throughout this time, Local 638 is impeccably served in the Fund Office, again heartfelt thanks to all of you.

I want to thank Brothers Cliff Ryder and Jimmy Moriarty, both who went the extra mile for local 638, postponing their retirements on behalf of Local 638 during this difficult time, both class acts and highly competent individuals, so well respected by you, the membership, much gratitude to Cliff and Jimmy from me.

To Training Co-Ordinator Steve Cuadra and all the education department, your teachers and office staff, many thanks for keeping the school running efficiently and without incident throughout the Trusteeship.

To Election Committee Chairman Charlie Dasher and the entire election committee for the work they performed on election day, again, heartfelt thanks.

To Brother Roger Ross, who was there helping so many 638 members behind the scenes cope with the effects brought on by the pandemic and the Trusteeship... I know Roger had a full plate and then some throughout this ordeal...Heartfelt thanks and appreciation for what you do Roger.

So now to the part you've all been waiting for...

The election was conducted in accordance with the UA Constitution and federal Law. The results have been

certified, there were no protests filed. The results are official and it's time to move on.

The letter from General President McManus is included in this newsletter officially bringing the Trusteeship to a conclusion.

I sincerely wish that the events that brought me here had never happened.

For whatever it's worth, I want you all to know it was an honor to serve the 638 membership as your Trustee. I said it many times at union meetings throughout the Trusteeship that I have a deep respect for your Local Union, that will never change. I wish you full employment, health, prosperity, and much success in your future.

God Bless each and every one of you.

Take Care Brothers and Sisters.

Sincerely and Fraternaly,  
**MIKE MULVANEY**  
Steamfitter  
Book # 1070329

**2023**  
**ENTERPRISE ASSOCIATION OF**  
**STEAMFITTERS LOCAL 638**  
**UNITED ASSOCIATION - A.F.L.-C.I.O**

Office: 27-08 40th Avenue, 4th Floor  
Long Island City, NY 11101

Dues Office .....	718-392-4074
Business Agents .....	718-392-3420
Office Fax.....	718-392-3855
Vice President's Office .....	718-392-5792
Fund Office.....	212-465-8888
Steamfitters' School .....	718 885-8822
Servicefitters' School.....	718 885-8825
Assistance Program.....	212-563-0342
Foreman/F.I.C. Reports Fax# .....	718-392-6477

**E-mail Address For Forman Reports:**  
[foremensreports@steamny.com](mailto:foremensreports@steamny.com)

**PAY YOUR DUES ONLINE GO TO**  
**WWW.STEAMFITTERS638.ORG**

**Daniel Mulligan**  
*Business Manager*  
**James R. Sheeran, Jr.**      **Patrick Daly**  
*President*                              *Financial Secretary Treasurer*



Founded 1889

*United Association* of Journeymen and Apprentices of the  
Plumbing and Pipe Fitting Industry of the United States and Canada

Three Park Place • Annapolis, Maryland 21401  
(410) 269-2000 • Fax (410) 267-0262 • <http://www.ua.org>

Mark McManus  
*General President*

Patrick H. Kellett  
*General Secretary-Treasurer*

Michael A. Pleasant  
*Assistant General President*

General Office File Reference: GP

June 20, 2023

Michael P. Mulvaney  
Executive Vice President and Trustee, Local 638  
27-08 40th Ave, 4th Floor  
Long Island City, NY 11101

Dear Sir and Brother:

I am in receipt of your letter of June 16, 2023 certifying that the election of officers in Local 638 was properly conducted. Based on the successful election and your belief that Local 638 is now capable of sound self-governance, you request permission to install the newly-elected officers and turn over the funds, records, books and property of Local 638 effective June 27, 2023, at which point the trusteeship over Local 638 would terminate. Your request is hereby granted.

Pursuant to Section 92(d) of the UA Constitution, I order and direct, consistent with your letter of June 16, 2023, that the Local 638 By-Laws and financial and other policies to safeguard the Local Union's funds and property you have adopted, including the new expense policies, prohibition against cash payments of dues, and new procedures for reviewing market recovery payments and political donations, shall remain in effect for a period of three years following the termination of the trusteeship, with no revisions unless authorized in writing by this office. At all times going forward, Local 638 shall be responsible for fully complying with the UA Constitution.

I further order and direct that there be a three-week transition period in Local 638, during which time the outgoing officers shall work to transfer knowledge and responsibility for ongoing Local 638 business to their newly-elected counterparts. During this period, Local 638 shall pay to the outgoing officers the same pay and benefits they received immediately prior to June 27, 2023.

With regard to the questions you have received about the 60-day deadline for filing charges against the indicted former Local 638 officers under Section 127 of the Constitution, you are correct that the 60-day deadline was stayed during the trusteeship and will begin to run immediately upon the lifting of the trusteeship.

Thank you for your service as Trustee of Local 638. Please extend my best wishes to the members and newly-elected officers of Local 638.

Fraternally,

Mark McManus  
General President

MM:ail

cc: General Secretary-Treasurer Patrick H. Kellett  
Assistant General President Michael A. Pleasant  
Administrative Assistant to the General President Christopher A. Haslinger  
International Representative John J. Murphy



## *From the Desk of the Financial Secretary-Treasurer*

*Dear Brothers & Sisters;*

As a reminder, if you have not done so already, please come in and pick up the 2023 – 2025 UA card along with your stamp card and an updated 638 ID card. There are still a good number of cards here in the office to be picked up. Every working member should have with them at all times all three cards. If you are retired and have yet to receive your new card, please call the Dues Office at 718-392-4074 and ask them to mail it out to you.

As a reminder NO CASH will be accepted in the Union Office.

You can continue to pay your dues either by coming in or mailing a check or money order. You can also set up a recurring payment with your bank to have them mail us a check on a monthly basis, if so please remember to use your book number as your account number. And as always you can pay your dues online using a debit or credit card at [www.steamfitters638.org](http://www.steamfitters638.org). To log onto Local 638's website you use your last name as your "Username" and your book # as your "Password".

Just so you know even if you do not pay your dues online you can still log on to our website anytime to see when you are paid through. The site is updated daily to give you your current dues status.

Please have your dues paid before midnight by the last day of each month, there is No More grace period; after 3 months and 1 day you will be charged a \$ 50.00 reinstatement fee to get back in good standing.

Fraternally yours,

*PATRICK S. DALY*

Financial Secretary-Treasurer

## **SCHEDULE OF MEETINGS FOR 2023**

### **Local 638 Union Meetings**

**Steamfitters Union Hall**

**32-32 48th Avenue, Long Island City, NY 11101 • 5:00 P.M. Sharp**

July ..... Wed. 19th

October. .... Wed. 25th

August ..... Wed. 16th

November ... Wed. 8th & 22nd

September ... Wed. 13th & 27th

December.... Wed. 13th & 27th

### **Metal Trades Meetings**

**Steamfitters Union Office**

**27-08 40th Avenue, Long Island City, NY 11101 • 6:00 P.M. Sharp**

*(If you are driving, please park in the lot at 40-15 27th Street.)*

October ... Thurs. 19th





## **IMPORTANT TRAINING CENTER NEWS**



### **The Training Center telephone numbers.**

- Steven Cuadra, Director of Education (718) 885-8820
- Kathleen Hertel, OSHA, SST & Advanced Education (718) 885-8827
- Margarita Velez, Metal Trades Service Fitters (718) 885-8825

**Training Center Address: 48-03 32nd Place, Long Island City, NY 11101**

## **CONTINUING EDUCATION CLASSES**

If you wish to register for any of the below classes, please call **Kathleen Hertel at (718) 885-8827** or email: [khertel@steamny.com](mailto:khertel@steamny.com). Please have your union card/book number ready when calling.

- **10 Hour Site Safety Training** – 8-hour fall protection & 2-hour drug and alcohol awareness. Please visit [www.steamfitters.com](http://www.steamfitters.com) and click the logo after “Education Fund Classes” for detailed instructions. You must make an appointment after taking these two courses in order to fill out some forms and get your picture taken for your new SST Card.
- **OSHA 30 Safety Training and Certification.** The OSHA 30 Online Certification is available free of charge for union members, you must call the above number to be registered.
- Automatic Sprinkler Systems – One night a week for 16 weeks
- AutoCAD
- Chilled Beams (HVAC) – One-night class
- Condensing Boilers – Two-night course, (NOT part of the HW Heating Course).
- Drafting and Blueprint Reading – One night a week for 20 weeks
- Flagger Certification – One night course
- Geothermal HVAC / Heatpumps / Intro to VRF’s– Three-night course
- Hot Water Heating Systems – One night a week for 10 weeks
- Introduction to Refrigeration – One night a week for 10 weeks
- Low Pressure Hot Water Boilers – Two-night course
- Low Pressure Steam Boilers – Two-night course
- 16 Hour Rigging Worker Course (NYC Department of Buildings Approved)
- Scaffolding Certification – Four-hour course (NYC Department of Buildings Approved)
- Steam Technology Introduction - One night a week for 10 weeks
- Tube Bending- One night a week for 4-6 weeks
- Construction Supervisor Certificate - This is a five-course program given online from the UA University. For details go to <http://www.wccnet.edu/unions/construction-supervision/>

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# Enterprise Association of Steamfitters Local Union 638

## Certified Election Results • 06/03/23

### Total Number of Voters.....1784

<b>Business Manager (1)</b>	
Bobby Bartels, Jr.	952
Daniel Mulligan	775
<b>President (1)</b>	
James R. Sheeran, Jr.	847
Brian R. Kearney, Jr.	868
<b>Fin. Sec. Treasurer (1)</b>	
Joseph Crowley Marino	256
Bobby Steffens	256
Patrick Paddy Daly	1107
<b>Business Agent (9)</b>	
Cliff Johnsen	880
Michael Koebel	903
Allen Ballek	540
Manny Ferrer	546
Brian D. Hunt	779
Christian J. Slocum	500
Shawn O'Connell	518
Sean V. Dolan	585
Brian Patrick Hart	539
Dave Johnson	846
Sean Maguire	543
Brendan P. Barry, Sr.	261
Charlie Pellegrino	932
John Paul Gruter	469
Vincent J. Gaynor	873
Ray Goger	688
Janet Powers	1130
John Powers	476
Nick Lentini	208
<b>Recording Secretary (1)</b>	
Mike Rice	811
Jason Hoff Hoffmann	608
<b>Executive Board (4)</b>	
Sean Patrick Fenner	524
Kevin KG Gil	500
Louie Lopez	406
Les Roberts	513
Sean Brennan	699
Janet J. Beckford	330
Billy Gruter	637
Chris Vasquez	470
Jimmy Rice, Jr.	474
Steven Maniaci	625
<b>Finance Committee</b>	
Danny McCormick	688
John J. Hogan	472
Anita Palazzo	642
MaryBeth Callahan	912
John M. Hannon	539
Peter Natale	290

<b>Sentinel (1)</b>	
Louis Sarge Gonzalez	442
Matt Castellano	412
Frank Knuckles Acquaviva	529
Adam Straley	122
<b>Steamfitters' Trade Board (3)</b>	
Emilio Almonte, Jr.	406
Jayson L. Gleason	451
David S. Alexis	404
Kevin Benik	528
Jon Berbenick II	397
Tommy Davis	484
Anthony Pierre	272
Jim Whalen	283
John Hutnik	369
Morgan Reis	253
<b>NYC Central Trades &amp; Labor Council (2)</b>	
Marc P. Ahne	247
Earl Roberts	710
Timothy Meyers	426
Robert Kelly	847
<b>NYS AFL-CIO Convention (2)</b>	
Morgan Reis	360
Steven Maniaci	831
Timothy Meyers	345
Jayson L. Gleason	527
James Gearing	279
<b>NYS Pipe Trades UA Convention (5)</b>	
Jon Berbenick II	387
Morgan Reis	291
Danny McCormick	391
Anita Palazzo	435
Steven Maniaci	523
Jason Hoff Hoffmann	376
Timothy Meyers	189
Matthew M. Brennan	254
Jason Elvis Helveston	120
Les Roberts	474
Gerard Jerry Malloy	423
Jason L. Gleason	217
Louie Lopez	332
Casey Bartels	400
Peter Natale	135
John Hutnik	265
Danny D' Alessio, Jr.	544
Robert Kelly	374

<b>UNOPPOSED POSITIONS</b>	
<b>Vice President</b>	
Timothy Sully Sullivan	
<b>Inside Guard</b>	
Glen King' Cullen	
<b>Examining Board</b>	
Alexander Retenski	
Christopher Curran	
Caitlin Heerd	
Casey Bartels	
<b>Trustees</b>	
Daniel Brennan	
Eric Brooks	
Matthew M. Brennan	
<b>Metal Trades Trade Board</b>	
Timothy Meyers	
<b>Board of Tellers</b>	
Charles Daescher	
Michael Campbell	
John Moran	
Emile Sanz	
Dianna Nunez	
Kevin Ward	
Raymond Valdez	
Peter Kent	
Robert Campbell	
Michael Eivazi	
Salvator Palazzola	

= Elected Position



## **AREA ASSIGNMENTS OF BUSINESS AGENTS**

**BUSINESS AGENTS HAVE BEEN ASSIGNED AS FOLLOWS:**

**SUFFOLK COUNTY .....Janet Powers**

**NASSAU COUNTY.....Raymond Goger**

**QUEENS COUNTY .....Brian Hunt**

**BROOKLYN & STATEN ISLAND .....Cliff Johnsen**

**MANHATTAN SOUTH .....Dave Johnson**  
South of 14th Street,  
Ellis, Liberty & Governors' Island

**MANHATTAN WEST.....Vincent Gaynor**  
North of 14th St to South of 125th St.,  
West of 5th Avenue to the Hudson River

**MANHATTAN EAST .....Mike Koebel**  
North of 14th St. to South of 125th St.,  
East of 5th Avenue to the East River

**UPPER MANHATTAN & BRONX.....Charlie Pellegrino**  
North of 125th St to the Westchester  
County Border, Randall & Ward Islands

**METAL TRADES BUSINESS AGENT .....Sean Dolan**

**THE BUSINESS AGENTS CAN BE REACHED AT 718 392-3420**



# Financial Report

January, February, March 2023

## General Fund

<b>Revenue and Expenses</b>		<b>Assets and Liabilities</b>	
Fund Balance - January 1, 2023	<u>8,548,720.91</u>	Amalgamated Bank Checking Account	3,412,571.72
General Fund Revenue		Amalgamated Bank Sweep Account	1,017,263.91
United Association Dues	1,007,910.00	Amalgamated Bank Investment Account	6,443,436.26
Local Dues	185,178.00	Cash on Hand	<u>1,000.00</u>
Work Dues	1,912,784.53	Total Bank Accounts & Other	10,874,271.89
Reinstatement Fees	6,650.00	Less: Due to Other Local 638 Funds	
UA Initiation Fees	5,280.00	and other liabilities	
Local Initiation Fees	44,519.00	Due To Enhancement Fund	2,080,186.30
Withdrawal Cards	300.00	Vouchers Payable	<u>399,388.99</u>
Interest Income-Amalgamated Bank Sweep Account	2,661.90	Total Amount Due to Other Local 638 Funds	
Interest Income-Amalgamated Bank Investment Account	186,049.98	and Vouchers Payable	<u>2,479,575.29</u>
Enhancement Fund Dues Collected	203,053.19	Fund Balance - March 31, 2023	<u>8,394,696.60</u>
International Training Fund Dues Collected	222,947.84		
UA Organizers Fund Collections	252,505.64		
Building Trades Dues Collected	50,839.48		
Fines	<u>128.00</u>		
Total General Fund Collections	<u>4,080,807.56</u>		
Less: Transferred to other Local 638 Funds			
Enhancement Fund Dues Collected	203,053.19		
International Training Fund Dues Collected	222,947.84		
UA Organizers Fund Collected	<u>252,505.64</u>		
Total Transferred to other Local 638 Funds			
and International Training Fund	<u>678,506.67</u>		
Net General Fund Revenue	<u>3,402,300.89</u>		
	11,951,021.80		
Total General Fund Expenses (Details to Follow)	<u>3,556,325.20</u>		
Fund Balance - March 31, 2023	<u>8,394,696.60</u>		

## Enhancement Fund

<b>Revenue and Expenses</b>		<b>Assets and Liabilities</b>	
Fund Balance - January 1, 2023	<u>2,015,443.53</u>	Due from General Fund	<u>2,080,186.30</u>
Add: Revenue Received		Fund Balance - March 31, 2023	<u>2,080,186.30</u>
Dues Collected During Quarter	<u>203,053.19</u>		
Total Revenue Received	<u>203,053.19</u>		
	2,218,496.72		
Less: Enhancement Fund Expenses (Details to Follow)	<u>138,310.42</u>		
Fund Balance - March 31, 2023	<u>2,080,186.30</u>		

## Medical Benefits Fund

<b>Revenue and Expenses</b>		<b>Assets and Liabilities</b>	
Fund Balance - January 1, 2023	<u>13,420,231.02</u>	Medical Benefits Fund Checking Account	3,111,881.36
Add: Revenue Received		Amalgamated Bank Investment Account	6,450,618.26
Dues Collected During Quarter	210,060.17	Amalgamated Bank Sweep Account	3,038,709.74
Interest Earned	<u>200,420.88</u>	Fund Balance - March 31, 2023	<u>12,601,209.36</u>
Total Revenue Received	<u>410,481.05</u>		
	13,830,712.07		
Less: Expenses			
Coverage for Uninsured Members	<u>1,229,502.71</u>		
Fund Balance - March 31, 2023	<u>12,601,209.36</u>		

**SUPPORT YOUR UNION!**

## Targeting Fund

Revenue and Expenses	
Fund Balance - January 1, 2023	23,141,079.97
Add: Revenue Received	
Dues Collected During Quarter	2,753,835.44
Interest Earned	154,021.51
Total Revenue Received	2,907,856.95
	26,048,936.92
Less: Expenses	
Payments Made for Targeted Jobs	1,919,878.00
Fund Balance - March 31, 2023	24,129,058.92

Assets and Liabilities	
Targeting Fund Checking Account	7,676,201.27
Amalgamated Bank Investment Account	11,404,112.12
Amalgamated Bank Sweep Account	5,048,745.53
Fund Balance - March 31, 2023	24,129,058.92

## Building Fund

Revenue and Expenses	
Fund Balance - January 1, 2023	4,949,064.64
Add: Revenue Received	
Dues Collected During Quarter	593,175.56
Total Revenue Received	593,175.56
Fund Balance - March 31, 2023	5,542,240.20

Assets and Liabilities	
Building Fund Checking Account	5,542,240.20
Fund Balance - March 31, 2023	5,542,240.20

## Emergency Relief Fund

Revenue and Expenses	
Fund Balance - January 1, 2023	38,474.87
Add: Revenue Received	
Transferred from Enhancement Fund	0.00
Total Revenue Received	0.00
	38,474.87
Less: Benefits Paid and Other Expenses	10,000.00
Fund Balance - March 31, 2023	28,474.87

Assets and Liabilities	
Checking Account	28,474.87
Fund Balance - March 31, 2023	28,474.87

## 32-32 48th Avenue Realty Corporation Checking Account Activity

Cash Balance - January 1, 2023	1,214,784.34
Add: Cash Received	
Rental Income - 32-32 48th Avenue	199,506.00
Rental Income - 27-08 40th Avenue	88,200.00
Total Cash Received	287,706.00
	1,502,490.34
Less: Cash Disbursed	
Accardi Companies	2,498.68
Advanced Tech Pest Control	489.96
BES Group	1,000.00
Bomark Instruments Inc	3,701.75
Briscoe Protective LLC	1,294.18
City Waste Services	1,257.51
CJ Flag & Son	1,500.00
Con Edison	34,856.68

Design 2147	6,545.00
Fresh Meadows Mechanical Service LLC	13,920.21
Hanover Insurance	146,796.00
Johnson Controls	7,305.60
Kone Elevator	4,137.25
NY Plumbing	3,600.00
NYC Dept of Buildings	60.00
NYC Water Board	1,100.71
Building Supplies	2,016.11
Sierra Consulting Group	800.00
Sound Refrigeration	25,299.83
Spectra Audio	1,192.18
Total Cash Disbursed	259,371.65
Cash Balance - March 31, 2023	1,243,118.69

### LOCAL 638 REGULAR OFFICE HOURS

**8:00 A.M. to 4:00 P.M.**  
**There will be someone at the Union  
Hall to collect dues on meeting nights.**

*If anyone is contacted by an investment counselor regarding your pension or buy-out, please be informed that they are not endorsed by this organization and have no affiliation with Local 638 or its trust funds.*

## General Fund

### Detail of Expenses

Business Manager's Salary	76,397.10
Business Manager's Expenses	6,500.00
President's Salary	64,269.14
President's Expenses	4,875.00
Financial Secretary Treasurer's Salary	64,269.14
Financial Secretary Treasurer's Expenses	4,875.00
Vice-President's Salary	53,383.85
Vice-President's Expenses	5,200.00
Business Agents' Salaries	427,070.80
UA Transition Consulting Fees	223,600.00
Business Agents' Expenses	31,720.00
Organizer's Salaries	106,767.70
Organizer's Expenses	7,930.00
Recording Secretary	1,471.20
Executive Board	1,471.20
Finance Board	4,413.60
Board of Trustees	2,942.40
Central Trade & Labor Board	459.75
Inspector, Guard, Sentinel - Meetings	1,379.25
Examining Board	613.00
Trade Board	1,655.10
Emergency Relief Fund Committee	1,000.00
Drug Counselor	2,600.00
United Association - Local Officer's & Office Staff Pension Fund	263,645.23
Steamfitters Industry Funds - Distribution Accounts	375,210.44
Office Staff Salaries	285,793.13
Office Staff Welfare Benefits	57,724.47
Social Security Tax Exp - Officers, Staff & Committees	88,514.91
Federal Unemployment Tax Expense	1,128.00
New York State Unemployment Insurance	6,956.42
Metropolitan Commuter Transportation Fee	3,933.99
Steamfitters Industry Funds Admin Charges	8,000.00
UA Reimbursement for Trustee Expense	64,596.83
Baker Botts LLP - Legal Services	11,077.40
Colleran, O'Hara & Mills, LLP	15,699.29
Michael Kay - Arbitrator	9,573.00
Calibre, LLC - Accounting Services	38,387.50
David Grote, CPA, P.C. - Accounting Services	28,000.00
United Association - Dues and Fees Expense	757,113.00
Dues Refunded	473.00
Verizon - Telephone and Internet Charges	11,607.78
LI Federation of Labor	420.00
Nassau-Suffolk Building Trades Council - 1st Qtr 2023 Dues	13,371.21
NYS Pipe Trades - 1st Qtr 2023 Per Capita	33,086.28
NYC Central Trades and Labor 2023 Dues	12,744.00
Brooklyn Board of Business Agents - 2023 Dues	250.00
Manhattan Board of Business Agents - 2023 Dues	1,000.00
Staten Island Board of Business Agents - 2023 Dues	250.00
Suffolk County Board of Business Agents - 2023 Dues	180.00
Queens Board of Business Agents - 2023 Dues	500.00
Bronx Board of Business Agents - 2023 Dues	250.00
Building & Construction Trades of NYC - 1st Qtr 2023 Dues	28,475.00
NYS AFL-CIO - 1st Qtr 2023 Dues	3,120.00
Hanover - Commercial, Auto, Umbrella, Cyber	65,132.56
Auto Repairs and Maintenance	6,354.14
EZ Texting - Cell Phone Texting Expense	1,026.49
LEAF - Copier Lease	2,122.53

### Detail of Expenses (continued)

Neopost - Postage Lease + Postage	5,028.87
Quill - Office Supplies	8,096.83
UPS - Shipping Charges	315.14
Poland Spring	886.72
Construction Information System - Annual Contract	5,750.10
Docusign	523.04
Gill ID Systems - Service & Supllies	2,740.00
KnowB4 - Security Compliance	4,389.84
Kyocera Documents	398.38
Quickbooks Renewal	1,992.41
Office Supplies and Expenses	5,317.16
Zoom	122.88
Union Labor Works - Data Management System	79,050.00
Ntiva - Computer and Cloud Hosting	15,785.31
True-Type Printing - Printing	27,303.55
Offical Offset Corporation - Printing	1,770.59
Spectrum	274.55
<b>Donations</b>	
Alzheimer's Research	25.00
American Cancer Society	25.00
American Diabetes Assoc	25.00
American Heart Association	25.00
American Lung Association	25.00
American Parkinsons Association	25.00
American Red Cross	25.00
Arthritis Foundation	25.00
ASPCA	25.00
Boy Scouts of America	25.00
CARE	25.00
Cancer Care	25.00
Covenant House	25.00
Cystic Fibrosis Foundation	25.00
Disabled American Veterans	25.00
Easter Seals	25.00
Father Flanagan's Boys and Girls Town	25.00
Franciscan Sisters of the Poor	25.00
Fresh Air Fund	25.00
Girl Scout Council	25.00
Guiding Eyes for the Blind	25.00
Habitat for Humanity	25.00
Holy Apostles Soup Kitchen	25.00
MADD	25.00
March of Dimes	25.00
Memorial Sloan-Kettering Hospital	25.00
Multiple Sclerosis Society	25.00
Muscular Dystrophy Association	25.00
National Children's Cancer Society	25.00
Paralyzed Veterans	25.00
Police Athletic League	25.00
Recording for the Blind	25.00
Ronald McDonald House	25.00
Salvation Army	25.00
Special Olympics	25.00
St. Jude Children's Hospital	25.00
The Leukemia & Lymphoma Society	25.00
Tunnel To Towers Foundation	25.00
US Olympic Committee	25.00
Wounded Warrior Project	25.00
<b>Total Donations</b>	<b>1,000.00</b>



## VERY IMPORTANT!

When you are **CALLING IN A JOB**, you must leave your  
**NAME, BOOK NUMBER, JOB LOCATION, DATE, PHONE NUMBER &  
 THE BUSINESS AGENT'S NAME.**

*Please make sure you speak clearly.*



**Death Benefits**

**Deceased Member**

Charles Ott	3,000.00
Winston Fox	3,000.00
Charles Geyer	3,000.00
Edward Markey	3,000.00
Thomas Murray	3,000.00
Lennyn Prudencio	1,500.00
Robert Robinson	3,000.00
Kevin Sullivan	3,000.00
William Peycke	3,000.00
Kevin Sullivan	3,000.00
Richard Brady	3,000.00
Frederic Craddock	3,000.00
Walter Pivetz	3,000.00
Rudolph Coggins	3,000.00
Michael McCool	3,000.00
Daniel Harkin	3,000.00
Fred Kusterbeck	3,000.00
Ramiro Restrepo	3,000.00
Steven Uzzi	3,000.00

**Beneficiaries**

Christine Ott	3,000.00
Vandenella Bryant-Fox	3,000.00
Marie Geyer	3,000.00
Elizabeth Markey	3,000.00
Ellen Murray	3,000.00
Jose Prudencio	1,500.00
Marian Robinson	3,000.00
Lisa Sullivan	3,000.00
Virginia Peycke	3,000.00
Lisa Sullivan	3,000.00
Irene Bradshaw	3,000.00
Lorrie Koelbel	3,000.00
Kenneth Pivetz	3,000.00
Stephen Barclay	3,000.00
Lorraine McCool	3,000.00
Geraldine Harkin	3,000.00
Theresa Kusterbeck	3,000.00
Rodney Restrepo	3,000.00
Joann Harney - Uzzi	3,000.00

**Death Benefits**

**Deceased Member**

Thomas Loonie	
Robert Hoffmann	
Edward Crosby	
Vincent Esposito	
Dragisa Jovicevic	
Vladimir Katsnelson	
George Stewart	
John Boylan	
Robert Gilpin	
Patrick Hirsch	
Joseph Lockwood	
Ramon Ramos	
John Waltz	
Gregorio Gomez	
James McGowan	
Lloyd Gloudon	
Louis Rovegno	
Total Death Benefits	105,000.00
Total General Fund Expenses	3,556,325.20

**Beneficiaries**

Katherine Meroni	3,000.00
Barbara Hoffmann	3,000.00
Ronald Crosby	3,000.00
Andre Esposito	3,000.00
Danica Jovicevic	3,000.00
Lyubov Langer	3,000.00
Marianne Stewart	3,000.00
Thomas Boylan	3,000.00
Mary Gilpin	3,000.00
Estate of Patrick Hirsch	3,000.00
Sandra Hoff	3,000.00
Clara Ramos	3,000.00
Judy Waltz	3,000.00
Jasmin Gomez	1,500.00
Sarah Carideo	3,000.00
Tanya Gloudon	3,000.00
Richard Rovegno	3,000.00
	<u>105,000.00</u>
	<u>3,556,325.20</u>

**Enhancement Fund**

FAB Specialties - Promotional Items	16,305.76
Image Pointe - Promotional Items	16,326.86
St. Patrick's Day Parade Expenses	10,849.59
Floral Arrangements	240.01
Labor Press - Sponsor	1,500.00
NYSCCA - Journal Ad	585.00
NY Helmets to Hardhats - Sponsor	5,000.00
LACADD - Donation	1,000.00
Our Lady of Mercy - Sponsor	500.00
Peggy Browning Fund - Journal Ad	500.00
TNBA Parade Committee - Journal Ad	300.00
NYC St. Patrick's Day Parade - Journal Ad	300.00
Steamfitters LU 420 Wish - Sponsor	500.00
UA Local 72 Charitable Foundation - Sponsor	400.00
NYC Central Labor Council - Journal Ad and 3 Tickets	2,250.00
Hooks for Heroes - Sponsor	500.00
FDNY Boxing - Sponsor	500.00
Local 420 Special Events - Sponsor	500.00
Irish American Labor Coalition - Five Tickets	1,125.00
Nontraditional Employment for Women - Five Tickets	5,000.00
DC 9 Special Events - Ace Package Sponsorship	2,400.00
Building Trades Nassau-Suffolk - Sponsor	1,000.00
NYC Building and Construction Ind Safety Fund - Four Tickets & Sponsor	5,000.00
Local 475 Golf Committee - Four Tickets & Sponsor	1,140.00
MS Gulf Coast Building - Sponsor	300.00
Local Union 94 Scholarship Fund - Sponsor	500.00
Institute for Educational Achievement - Donation	500.00
LI Fed of Labor - Silver Package Sponsorship	3,000.00

Laborer's Local 66 Charitable Corp - Sponsor	2,100.00
Pathways to Apprenticeship - Sponsor	5,000.00
Local One IUUEC - Sponsor	250.00
Steamfitters Industry Education Fund - Graduation	4,360.00
Long Island Federation of Labor	3,540.00
East Coast Business Managers - Tampa, FL - 3/5/23-3/8/23 - Hotel, Airfare & Exps. - J. Sheeran, J. Powers, C. Pelligrino, V. Gaynor, C. Johnsen, D. Johnson	19,236.03
NYC Building Trades - Ft. Lauderdale, FL - 3/8/23-3/11/23 - Hotel, Airfare & Exps. - D. Mulligan, J. Sheeran, P. Daly, C. Ryder, J. Moriarty, B. Hunt, M. Koebel, J. Reinoso	18,428.20
UA Organiizer's Conference - Orlando, FL - 2/5/23-2/10/23 - Hotel, Airfare & Exps. - J. Reinoso, J. Martincic	5,883.69
NYS Lobbying Trip - 3/7/23-3/9/23 - Hotel & Exps. - B. Thomason	1,490.28
Total Enhancement Fund Expenses	<u>138,310.42</u>

**MICHAEL P. MULVANEY**  
Trustee, Local 638  
**PATRICK S. DALY**  
Financial Secretary-Treasurer

**DANIEL MULLIGAN**  
Business Manager  
**JAMES R. SHEERAN, JR.**  
President

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Danny Kraus Danny Trinidad

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David Alexis James Rice, Jr.  
Sean Brennan Donald Smith  
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