



Enterprise Association 638 NEWSLETTER

www.steamfitters638.org

January 2023

Trustee's Report

Brothers and Sisters of Local 638,

At the December union meeting, I reported that I would be writing a formal letter to General President McManus asking permission to proceed with nominations and hold a 638 election of Officers which would be held in June 2023. I am anticipating that he will approve my request, probably before the January meeting. This means we would proceed with May nominations and an election would be held on June 3rd. After the conclusion of the election process and after the new Officers are sworn in, the Trusteeship will be lifted. Brother Cliff Ryder will assist me with planning the election. We are not far off from bringing this difficult time in Local 638's history to a conclusion.

The nine former 638 Officers have all pled guilty to crimes and are in the process of being sentenced. In early December, the U.S. Attorneys' Office reached out to me asking for a Victim Impact Statement that would be presented to the judge prior to sentencing. I want to be perfectly clear that the request was made only to me. No other Local 638 Officer was contacted by the Government nor was any 638 Officer involved in my decision not to provide a statement. I declined to provide a statement in connection with the sentencing of the former Local 638 officers based on the following considerations:

1. Since my arrival here at Local 638 back in October 2020, I have had many conversations with 638 members about the indictments. Almost all agreed that, if the facts underlying the government's charges were true, then the former 638 officers should be punished for their actions. I agreed, recognizing the real harm inflicted on Local 638. In early December, the first of the guilty pleas was entered. In my conversations with 638 members about sentencing, it was clear that there were many who had strong opinions: some wanted the judge to impose a severe sentence, some wanted less severe sentencing, and some wanted leniency. These divergent points of view were reflected in the many letters Local 638 members sent to the sentencing judge.
2. I felt that choosing sides on this matter would create more instability and division in Local 638. My job as Trustee is to try and lessen the instability and division, not add to them. I stated at the December Union Meeting that I would not be providing a Victim Impact Statement regarding the nine Officers and I remain steadfast to that commitment.
3. U.S. law enforcement, including the U.S. Attorney's Office for the Southern District, has conducted the investigation, brought charges, and obtained guilty

(Continued on page 2)

IMPORTANT NOTICES

The regular **QUARTERLY MEETING** will be held on **WEDNESDAY, JANUARY 18, 2023** at the **STEAMFITTERS UNION HALL • 32-32 48TH AVENUE, LONG ISLAND CITY** at **5:00 P.M. SHARP**. Please make every effort to attend this meeting.

pleas from the nine former officers of Local 638. I have confidence in our American system of justice and trust that they will receive the sentences they deserve.

4. I have not had conversations with Local 638 members regarding the guilty plea and upcoming sentencing of James Cahill. I do feel that it is appropriate to make a Victim Impact Statement that speaks to his involvement in this case, and I intend to provide a letter to the sentencing judge at the appropriate time.

Like all of you, I am looking forward to bringing the Trusteeship to a conclusion and moving on from this

chapter in all our lives. Every decision I've made since I arrived here has been in your best interest. I know all of you may not agree with that, but I assure you I have had nothing but good intentions since I arrived here as your Trustee back in October 2020. I understand the anger and frustration many of you have in light of what happened; you have every right to express your opinion on the matter. Soon Local 638 will be back to self-governance, I know you are looking forward to that. I am as well.

Sincerely and Fraternaly,
MIKE MULVANEY
Trustee UA Local 638



Business Manager's Report

Brothers and Sisters,

I hope you and your families had a healthy and happy holiday season. I am pleased to share that after a long and difficult time for Local 638, the Trusteeship is coming to an end and a general election is likely in June of this year. We have much to look forward to in 2023.

Over the past several months, the indicted officers have pled guilty to crimes that shook the foundation of our union. In the months prior to the plea agreements, the possibility of charges was discussed among the current officers, on the floor of union meetings and by the membership. While the justice system is determining their sentences, there is strong consensus that the appropriate time has come for Local 638 to take its own actions to hold the former officers accountable. Accordingly, on behalf of the current salaried officers of Local 638, I have filed charges against the former officers. Upon the termination of the Trusteeship, these charges can be read and voted upon by the membership, and if accepted, heard before our Executive Board. Taking this step is necessary for Local 638 to put this troubling time behind us.

This has been a difficult period for all of us. I want to thank every man and woman in this Local who continued to show up and work with dignity every day despite these events. It is the good work of the men and women of this Local, both on the job and in our communities, that has always been the cornerstone of our union. You are directly responsible for helping to rebuild our reputation and stabilize Local 638

Like many of you, I was devastated when the indictments were handed down in October of 2020. When asked to step

up and lead Local 638 during the most difficult period in our union's history, I took on the task of helping to rebuild the organization and address long-standing complex issues. Like each of you, I continued to show up each day and do my job to the best of my ability with honesty and integrity. I am proud of my contributions over the past two years as Business Manager. It has been an honor to serve this membership.

There is a small minority who claim that our best days are behind us. I reject this bleak view of our future, and I will not allow anyone to diminish what Local 638 has accomplished during these difficult times. These individuals often speak without understanding or caring about the complexities of the current challenges we face. Often those divisive voices are the loudest but lack truth and integrity. Let's not allow this to be the voice that defines us. We must remember that the most important thing is that we preserve and support this union's ability to provide for our families. I would ask the silent majority to do as it always has – make the choice to move this union forward.

As the Trusteeship comes to a close, we are presented with the opportunity to make a fresh start. I look forward to working with you to shape the future of our union. I wish you and your families good health and happiness in the new year. Let's continue the good work of Local 638.

Fraternaly,
DAN MULLIGAN
Business Manager
Local 638

From the Desk of the Financial Secretary-Treasurer

Dear Brothers & Sisters;

I hope everyone enjoyed the holiday season that just passed, I would like to wish you and your families a very happy, healthy, and prosperous new year.

The 2023 – 2025 UA cards are now available to be picked up. The Union office is open Monday through Friday from 8:00AM to 4:00PM for your convenience we will also be open on

**Saturday, January 21st & Saturday January 28th from
8:00AM to 3:00PM**

As a reminder **NO CASH** will be accepted in the Union Office.

To be able to pick up your new card January's dues will need to be paid.

You can continue to pay your dues either by coming in or mailing a check or money order. You can also set up with your bank to mail us a check monthly, if so please remember to use your book number as your account number. And as always you can pay your dues online using a debit or credit card at www.steamfitters638.org. To log onto to Local 638's website you use your last name as your "Username" and your book # as your "Password".

As a reminder even if you do not pay your dues online you can still log on to our website anytime to see when you are paid through. The site is updated daily to give you your current dues status.

REMINDER

To vote in any Union Election a member must be in good standing for one (1) year prior to the day of the election.

To be a Nominee in any Union Election a member must be in good standing for two (2) years prior to the day of nomination.

"Good Standing" means no reinstatement fee has been either paid or owed.

Fraternally yours,

PATRICK S. DALY

Financial Secretary-Treasurer

SCHEDULE OF MEETINGS FOR 2023

Local 638 Union Meetings

Steamfitters Union Hall

32-32 48th Avenue, Long Island City, NY 11101 • 5:00 P.M. Sharp

January ... Wed. 18th	May..... Wed. 17th	September Wed. 20th
February .. Wed. 15th	June Wed. 21st	October... Wed. 18th
March..... Wed. 15th	July..... Wed. 19th	November . Wed. 15th
April Wed. 19th	August Wed. 16th	December . Wed. 20th

Metal Trades Meetings

Steamfitters Union Office

27-08 40th Avenue, Long Island City, NY 11101 • 6:00 P.M. Sharp

(If you are driving, please park in the lot at 40-15 27th Street.)

April Thurs. 20th

October ... Thurs. 19th

President's Viewpoint



Brothers and Sisters,

I hope and trust that you and your families all had a Merry Christmas and enjoyed the holiday season.

As we begin the new year, and close the book on 2022, I would like to share my thoughts on what we can look forward to in the year ahead. In my role as President, I have made it my goal to make sure that 638 is a membership-centered union that remains focused on creating and preserving jobs in our industry, raising the standard for all workers, growing opportunities for our existing members through our organizing efforts. All play a vital role in securing work for the next generation of Steamfitters. Politically, we have re-engaged at the local, State, and the Federal levels to make sure that 638 will always have a seat at the table in order to influence policy that preserves and protects Steamfitter jobs, and I want to thank those members and officers who contributed to those efforts in the past year by attending town halls, hearings, and rallies to make sure 638's members' voices were heard loud and clear.

Another good sign of things to come is the end of the Trusteeship! Trustee Mulvaney announced in December that he will ask the UA to end the Trusteeship in July 2023, meaning 638 will have its first election in over four years. I believe that having members elect the next administration of their union will be a major step in the healing process and an important step regaining 638's autonomy.

In closing, it is important to acknowledge the difficulties and the setbacks we have all experienced these past few years. We have faced some of the darkest times in the history of 638: the pandemic, a lagging economy, unemployment, and the indictments. The anger, the embarrassment, and the ugliness have all taken a toll on this entire membership. We all have an obligation to remain diligent in protecting this great union from future attacks coming from ROGUE UNIONS, NON-UNION, and ATTACKS FROM WITHIN, all looking to tear this union down. This cannot happen as we look to move forward. We need to reset and push the restart button to rebuild and strengthen our union so we can leave it to the next generation of Steamfitters.

This year the Enterprise Association of Steamfitters turns 139 years old. I take heart in knowing that over that long period of time there have certainly been ups and downs, but this union persists for the same reason it

started: Hardworking men and women dedicated to taking care of each other on the job and in their communities, collectively focused on growing and securing opportunities for us ALL to be able to work safely, earn respect on the job, and most of all retire with DIGNITY! I hope we can take encouragement in that as I look forward to working for this membership in the coming new year.

Wishing you and your families a Happy, Healthy, and Successful New Year.

Fraternally,
JAMES R. SHEERAN, JR.
President

2023

ENTERPRISE ASSOCIATION OF STEAMFITTERS LOCAL 638 UNITED ASSOCIATION - A.F.L.-C.I.O

Office: 27-08 40th Avenue, 4th Floor
Long Island City, NY 11101

Dues Office	718-392-4074
Business Agents	718-392-3420
Office Fax.....	718-392-3855
Vice President's Office	718-392-5792
Fund Office.....	212-465-8888
Steamfitters' School	718 885-8822
Servicefitters' School.....	718 885-8825
Assistance Program.....	212-563-0342
Foreman/F.I.C. Reports Fax#.....	718-392-6477

E-mail Address For Forman Reports:
foremensreports@steamny.com

**PAY YOUR DUES ONLINE GO TO
WWW.STEAMFITTERS638.ORG**

Daniel Mulligan
Business Manager

James R. Sheeran, Jr.
President

Patrick Daly
Financial Secretary Treasurer

Dear Brothers & Sisters;

All of us here in the Union office hope that you and your families had a very safe and joyful Holiday Season.

Recent developments in the Trusteeship lead us to believe that there will be an election in the not too distant future. To prepare for that election please review the following eligibility requirements for both voters and candidates.

We will keep you informed of future developments as we move forward.

Sincerely,

Clifford J. Ryder Jr.

Administrative Assistant to the Trustee
Enterprise Association of Steamfitters Local 638

Eligibility to Vote: As provided in Section 124 (a) of the U.A. Constitution, no member is eligible to vote in any election of officers unless he or she has been a member in good standing in Local 638 for a period of one (1) year immediately prior to the date of the election. Any member who owes or has paid a reinstatement fee within a period of one (1) year immediately prior to the election shall not be eligible to vote in the election. In addition, as provided by Section 160 (a) of the U.A. Constitution any member who has entered into business legitimately for himself or herself, or who holds a financial interest in any business directly connected with the plumbing and pipe fitting industry, shall not have the right to vote in any election unless six (6) months have passed since the member has terminated his or her business or financial interest in such business. As provided in Section 148 (b) of the U.A. Constitution, apprentice members who satisfy the foregoing requirements shall be eligible to vote if they have successfully completed their third apprenticeship year as of the date of the election.

Members should be prepared to present their membership cards, ID cards, driver's license, or other forms of identification at the polls.

Eligibility to Run for Local Union Office: As provided in Section 121 of the U.A. Constitution, no member shall be eligible to accept a nomination and run for office in Local 638 unless he or she shall be a journeyman member and shall have been a member of the United Association and Local 638 in good standing for at least a period of two (2) years immediately prior to the date of the election. Any journeyman member who owes or has paid a reinstatement fee within a period of two (2) years immediately prior to the date of the election shall not be eligible to be nominated for office. As provided in Section 160 (c) of the U.A. Constitution, no member who holds a financial interest in any business directly connected with the plumbing and pipefitting industry may run for or hold union office until six months after the member has terminated such financial interests.

SUPPORT YOUR UNION!

2023 HOLIDAY SCHEDULE

STEAMFITTERS

NEW YEAR'S DAY*	SUNDAY	JANUARY	1
PRESIDENTS' DAY	MONDAY	FEBRUARY	20
MEMORIAL DAY	MONDAY	MAY	29
INDEPENDENCE DAY	TUESDAY	JULY	4
LABOR DAY	MONDAY	SEPTEMBER	4
COLUMBUS DAY	MONDAY	OCTOBER	9
VETERANS DAY	SATURDAY	NOVEMBER	11
THANKSGIVING DAY	THURSDAY	NOVEMBER	23
DAY AFTER THANKSGIVING DAY	FRIDAY	NOVEMBER	24
CHRISTMAS DAY	MONDAY	DECEMBER	25

*WHEN A HOLIDAY IS ON A SUNDAY IT IS OBSERVED ON MONDAY

SERVICE FITTERS

NEW YEAR'S DAY*	SUNDAY	JANUARY	1
MARTIN LUTHER KING, JR. DAY	MONDAY	JANUARY	16
PRESIDENTS' DAY	MONDAY	FEBRUARY	20
MEMORIAL DAY	MONDAY	MAY	29
INDEPENDENCE DAY	TUESDAY	JULY	4
LABOR DAY	MONDAY	SEPTEMBER	4
COLUMBUS DAY	MONDAY	OCTOBER	9
VETERANS DAY	SATURDAY	NOVEMBER	11
THANKSGIVING DAY	THURSDAY	NOVEMBER	23
CHRISTMAS DAY	MONDAY	DECEMBER	25

PLEASE NOTE: THERE IS A FLOATING HOLIDAY AGREED UPON BETWEEN
EMPLOYER AND EMPLOYEE

*WHEN A HOLIDAY IS ON A SUNDAY IT IS OBSERVED ON MONDAY

STEAMFITTERS FIRE PROTECTION FITTER

NEW YEAR'S DAY*	SUNDAY	JANUARY	1
MARTIN LUTHER KING, JR. DAY	MONDAY	JANUARY	16
MEMORIAL DAY	MONDAY	MAY	29
INDEPENDENCE DAY	TUESDAY	JULY	4
LABOR DAY	MONDAY	SEPTEMBER	4
VETERANS DAY	SATURDAY	NOVEMBER	11
THANKSGIVING DAY	THURSDAY	NOVEMBER	23
CHRISTMAS DAY	MONDAY	DECEMBER	25

*WHEN A HOLIDAY IS ON A SUNDAY IT IS OBSERVED ON MONDAY



IMPORTANT TRAINING CENTER NEWS



The Training Center telephone numbers.

- Steven Cuadra, Director of Education (718) 885-8820
- Cecile Caldarise, Building Trades Steamfitters & Apprentices (718) 885-8822
- Margarita Velez, Metal Trades Service Fitters (718) 885-8825
- Kathleen Hertel, OSHA, SST & Advanced Education (718) 885-8827

Training Center Address: 48-03 32nd Place, Long Island City, NY 11101

If you wish to register for any of the below classes, please call **Kathleen Hertel at (718) 885-8827** or email: khertel@steamny.com. Please have your union card/book number ready when calling.

CONTINUING EDUCATION CLASSES

ATTENTION STEAMFITTERS

If anyone is interested in taking the Civil Service exam for Steamfitter, the Training Center will be offering prep classes for the exam. Please call Cecile at 718-885-8822 to register for the classes, have your union card/book number ready when calling.

- **10 Hour Site Safety Training** – 8-hour fall protection & 2-hour drug and alcohol awareness. Please visit www.steamfitters.com and click the logo after “Education Fund Classes” for detailed instructions. You must make an appointment after taking these two courses in order to fill out some forms and get your picture taken for your new SST Card.
- **OSHA 30 Safety Training and Certification.** The OSHA 30 Online Certification is available free of charge for union members, you must call the above number to be registered.
- Automatic Sprinkler Systems – One night a week for 16 weeks
- AutoCAD
- Chilled Beams (HVAC) – One-night class
- Condensing Boilers – Two-night course, (NOT part of the HW Heating Course).
- Drafting and Blueprint Reading – One night a week for 20 weeks
- Flagger Certification – One night course
- Geothermal HVAC / Heatpumps / Intro to VRF’s– Three-night course
- Hot Water Heating Systems – One night a week for 10 weeks
- Introduction to Refrigeration – One night a week for 10 weeks
- Low Pressure Hot Water Boilers – Two-night course
- Low Pressure Steam Boilers – Two-night course
- 16 Hour Rigging Worker Course (NYC Department of Buildings Approved)
- 32 Hour Rigging Supervisors Course (NYC Department of Buildings Approved)
- Scaffolding Certification – Four-hour course (NYC Department of Buildings Approved)
- Steam Technology Introduction - One night a week for 10 weeks
- Tube Bending- One night a week for 4-6 weeks
- Construction Supervisor Certificate - This is a five-course program given online from the UA University.

For details go to <http://www.wccnet.edu/unions/construction-supervision/>

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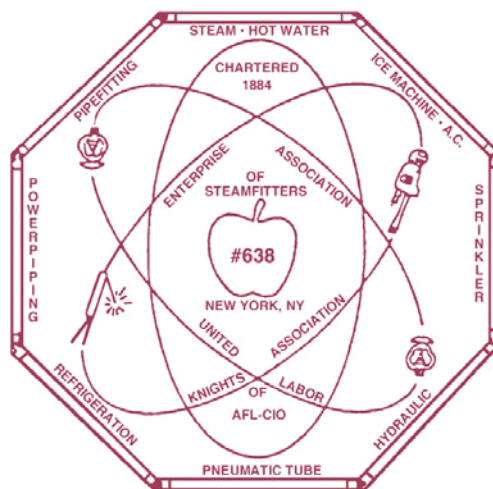
WELDING: Building Trades Members who want to sign up for the below **welding courses should call Cecile Caldarise at (718) 885-8822.**

- Welding Classes – *Stick (SMAW)
 - *TIG (GTAW) must have current SMAW certification test
 - *UA18 Orbital Tube Fusion – 4 Saturday Classes and must have current GTAW qualification test
 - *UA21 2" XXH Carbon Steel Pipe – 4 evening classes and must have current SMAW qualification test
- Welding – Pipe Certification Test
- Welder/Brazing Continuity Date: January 18, 2023
April 19, 2023
July 19, 2023
October 18, 2023
- Copper Connections

To put your name on the list for the below listed courses, please call **Margarita – Metal Trades Service Technicians Line at (718) 885-8825** or email: mvelez@steamny.com

- **New Certification Course:** Next Generation of **Low GWP Refrigerants** – A2L Mildly Flammable Refrigerants Certification Course. 3 evening sessions including test. Laptop computer is required. Certification Diploma will be issued upon passing grade on examination.
- UA Star Mastery Examination: Metal Trades Technicians wishing to take the prep courses and exam must have a minimum of five years of documented work experience installing and servicing HVACR equipment and piping systems.
- CFC / EPA Examination

**Please Note: All classes are scheduled according to participation and availability.
All members should have their book number and cell phone number handy**



Financial Report

July, August, September 2022

General Fund

Revenue and Expenses		Assets and Liabilities	
Fund Balance - July 1, 2022	9,412,338.97	Amalgamated Bank Checking Account	3,914,070.12
General Fund Revenue		Amalgamated Bank Sweep Account	1,012,987.29
United Association Dues	458,913.00	Amalgamated Bank Investment Account	6,253,816.24
Local Dues	62,270.00	Cash on Hand	1,000.00
Work Dues	2,016,362.10	Total Bank Accounts & Other	<u>11,181,873.65</u>
Reinstatement Fees	6,300.00	Less: Due to Other Local 638 Funds	
Initiation Fees	5,080.00	and other liabilities	
Partial Payment Initiation Fees	43,712.00	Due To Enhancement Fund	1,898,496.23
Interest Income-Amalgamated Bank Sweep Account	1,005.65	Vouchers Payable	<u>126,597.77</u>
Interest Income-Amalgamated Bank Investment Account	3,816.24		
Enhancement Fund Dues Collected	216,614.83	Total Amount Due to Other Local 638 Funds	
International Training Fund Dues Collected	238,413.94	and Vouchers Payable	2,025,094.00
UA Organizers Fund Collections	269,718.05	Fund Balance - September 30, 2022	<u><u>9,156,779.65</u></u>
Apprentice Initiation Fees	1,290.00		
Building Trades Dues Collected	56,054.91		
UA Contribution to Organizer's Salaries	390,000.00		
Total General Fund Collections	<u>3,769,550.72</u>		
Less: Transferred to Other Local 638 Funds			
Enhancement Fund Dues Collected	216,614.83		
International Training Fund Dues Collected	238,413.94		
UA Organizers Fund Collected	<u>269,718.05</u>		
Total Transferred to Other Local 638 Funds			
and International Training Fund	724,746.82		
Net General Fund Revenue	<u>3,044,803.90</u>		
	12,457,142.87		
Total General Fund Expenses (Details to Follow)	<u>3,300,363.22</u>		
Fund Balance - September 30, 2022	<u><u>9,156,779.65</u></u>		

Enhancement Fund

Revenue and Expenses		Assets and Liabilities	
Fund Balance - July 1, 2022	1,804,164.43	Due from General Fund	1,898,496.23
Dues Collected for Enhancement Fund	216,614.83	Fund Balance - September 30, 2022	<u>1,898,496.23</u>
Total Revenue Received	<u>2,020,779.26</u>		
	2,020,779.26		
Less: Enhancement Fund Expenses (Details to Follow)	122,283.03		
Fund Balance - September 30, 2022	<u><u>1,898,496.23</u></u>		

Medical Benefits Fund

Revenue and Expenses		Assets and Liabilities	
Fund Balance - July 1, 2022	14,709,322.08	Medical Benefits Fund Checking Account	4,698,821.87
Add: Revenue Received		Amalgamated Bank Investment Account	6,253,694.87
Dues Collected During Quarter	239,785.66	Amalgamated Bank Sweep Account	3,025,836.99
Interest Earned	6,146.73	Fund Balance - September 30, 2022	<u><u>13,978,353.73</u></u>
Total Revenue Received	<u>245,932.39</u>		
	14,955,254.47		
Less: Expenses			
Coverage for Uninsured Members	976,900.74		
Fund Balance - September 30, 2022	<u><u>13,978,353.73</u></u>		

SUPPORT YOUR UNION!

Targeting Fund

Revenue and Expenses		Assets and Liabilities	
Fund Balance - July 1, 2022	20,598,040.36	Targeting Fund Checking Account	5,792,332.56
Add: Revenue Received		Amalgamated Bank Investment Account	11,257,696.03
Dues Collected During Quarter	3,021,829.42	Amalgamated Bank Sweep Account	5,027,320.59
Interest Earned	11,112.40	Fund Balance - September 30, 2022	<u>22,077,349.18</u>
Total Revenue Received	<u>3,032,941.82</u>		
	23,630,982.18		
Less: Expenses			
Payments Made for Targeted Jobs	1,553,633.00		
Fund Balance - September 30, 2022	<u>22,077,349.18</u>		

Building Fund

Revenue and Expenses		Assets and Liabilities	
Fund Balance - July 1, 2022	4,195,170.39	Building Fund Checking Account	4,339,295.14
Revenue Received		Fund Balance - September 30, 2022	<u>4,339,295.14</u>
Dues Collected During Quarter	644,124.75		
Total Revenue Received	<u>644,124.75</u>		
	4,839,295.14		
Less: Transferred to Realty Checking Account	500,000.00		
Fund Balance - September 30, 2022	<u>4,339,295.14</u>		

Emergency Relief Fund

Revenue and Expenses		Assets and Liabilities	
Fund Balance - July 1, 2022	33,418.87	Checking Account	35,198.87
Add: Revenue Received		Fund Balance - September 30, 2022	<u>35,198.87</u>
Transferred from Enhancement Fund	10,000.00		
Total Revenue Received	<u>10,000.00</u>		
	43,418.87		
Less: Benefits Paid and Other Expenses	8,220.00		
Fund Balance - September 30, 2022	<u>35,198.87</u>		

32-32 48th Avenue Realty Corporation Checking Account Activity

Cash Balance - July 1, 2022	495,299.31	DBI Industries - Repairs	33,724.03
Add: Cash Received		Firemasters - Inspection	871.78
Rental Income - 32-32 48th Avenue	199,506.00	Fresh Meadows Mechanical	6,907.03
Rental Income - 27-08 40th Avenue	86,100.00	Johnson Controls	7,292.62
Transferred From Building Fund	500,000.00	NY Plumbing	1,449.16
Total Cash Received	<u>785,606.00</u>	NYC Fire Dept	525.00
	1,280,905.31	NYC Water Board	255.37
Less: Cash Disbursed		Siera Consulting	467.00
ABMS - Repairs	2,896.08	Sirina Fire Protection	11,594.10
Advanced Tech Pest Control	489.96	Sound Refrigeration	6,452.76
City Waste Services - Rubbish Removal	1,257.51	Building - Repairs	15,309.24
Con Edison - Utilities	22,572.06	United Steel Products	6,000.92
David Grote, CPA, PC - Accounting	12,000.00	Total Cash Disbursed	<u>134,564.62</u>
Fire & Building Co. - Inspection	4,500.00	Cash Balance - September 30, 2022	<u>1,146,340.69</u>



Facebook:

Steamfitters Local Union 638
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@steamfitters638



Instagram:

@steamfitters638

General Fund

Detail of Expenses

Business Manager's Salary	76,397.10
Business Manager's Expenses	6,500.00
President's Salary	64,269.14
President's Expenses	4,875.00
Financial Secretary Treasurer's Salary	64,269.14
Financial Secretary Treasurer's Expenses	4,875.00
Vice-President's Salary	53,383.85
Vice-President's Expenses	5,200.00
Business Agents' Salaries	544,723.79
Business Agents' Expenses	40,560.00
Organizer's Salaries	106,767.70
Organizer's Expenses	7,930.00
Recording Secretary	1,716.40
Executive Board	2,666.55
Finance Board	3,678.00
Board of Trustees	2,942.40
Central Trade & Labor Board	919.50
Inspector, Guard, Sentinel - Meetings	1,839.00
Examining Board	613.00
Trade Board - Construction	735.60
Emergency Relief Fund Committee	1,000.00
Drug Counselor	2,600.00
United Association - Local Officer's & Office Staff	
Pension Fund	485,443.65
Steamfitters Industry Funds - Distribution Accounts	405,842.34
Office Staff Salaries	285,954.86
Office Staff Welfare Benefits	42,397.01
Social Security Tax Exp - Officers, Staff & Committees	66,014.58
Federal Unemployment Tax Expense	135.07
New York State Unemployment Insurance	1,591.46
Metropolitan Commuter Transportation Fee	3,460.75
Steamfitters Industry Funds Admin Charges	8,000.00
UA Reimbursement for Trustee Expense	65,645.40
Baker Botts LLP - Legal Services	3,663.60
Howard C. Edelman - Arbitration	3,500.00
David Grote, CPA, P.C. - Accounting Services	33,450.00
United Association - Dues and Fees Expense	532,116.00
Dues Refunded	1,756.00
Verizon - Telephone and Internet Charges	13,031.66
LI Federation of Labor	390.00
Nassau-Suffolk Building Trades Council - 3rd Qtr 2022 Dues	13,109.04
NYS Building Trades - 3rd Qtr 2022 Dues	16,425.00
NYS Pipe Trades - 3rd Qtr 2022 Per Capita	37,368.66
Building & Construction Trades of NYC - 3rd Qtr 2022 Dues	28,475.00
NYS AFL-CIO - 3rd Qtr 2022 Dues	3,120.00
Hanover - Commercial, Auto, Umbrella, Cyber	134,576.48
Auto Repairs and Maintenance	3,504.52
EZ Texting - Cell Phone Texting Expense	1,103.02
LEAF - Copier Lease	2,122.53
Neopost Equip Lease	4,028.87
CPP Conference	850.00
Quill - Office Supplies	3,876.65

Death Benefits

<u>Deceased Member</u>	<u>Beneficiaries</u>	
Reginald Robertson	Clyde Battiste	3,000.00
Omar Sabin Smith	Mavis Francios	1,500.00
Douglas Niblock	Anita Niblock	3,000.00
Donald Mestanza	Sharon Mestanza	3,000.00
Timothy Jenkins	Thomas Jenkins	1,500.00
William Kranz	Thomas Kranz	3,000.00
Edward Moran	Joanne Giretti	3,000.00
Rafael Roger	Carole Roger	3,000.00
Winston Valley	Wendell Valley	3,000.00
Paul Victory	Joan Victory	3,000.00

Detail of Expenses (continued)

UPS - Shipping Charges	246.02
Poland Spring	1,118.38
Dodge Reports	3,968.49
Zoom	276.39
Officers Meeting Expenses	1,931.03
Computer and Cloud Hosting	17,483.27
True Type Printing Co.	25,744.51
Official Offset Corporation - Printing	700.63
Office Supplies and Expenses	3,481.18
<u>Donations</u>	
Alzheimer's Research	25.00
American Cancer Society	25.00
American Diabetes Assoc	25.00
American Heart Association	25.00
American Lung Association	25.00
American Parkinsons Association	25.00
American Red Cross	25.00
Arthritis Foundation	25.00
ASPCA	25.00
Boy Scouts of America	25.00
CARE	25.00
Cancer Care	25.00
Covenant House	25.00
Cystic Fibrosis Foundation	25.00
Disabled American Veterans	25.00
Easter Seals	25.00
Father Flanagan's Boys and Girls Town	25.00
Franciscan Sisters of the Poor	25.00
Fresh Air Fund	25.00
Girl Scout Council	25.00
Guiding Eyes for the Blind	25.00
Habitat for Humanity	25.00
Holy Apostles Soup Kitchen	25.00
MADD	25.00
March of Dimes	25.00
Memorial Sloan-Kettering Hospital	25.00
Multiple Sclerosis Society	25.00
Muscular Dystrophy Association	25.00
National Children's Cancer Society	25.00
Paralyzed Veterans	25.00
Police Athletic League	25.00
Recording for the Blind	25.00
Ronald McDonald House	25.00
Salvation Army	25.00
Special Olympics	25.00
St. Jude Children's Hospital	25.00
The Leukemia & Lymphoma Society	25.00
Tunnel To Towers Foundation	25.00
US Olympic Committee	25.00
Wounded Warrior Project	25.00
Total Donations	<u>1,000.00</u>

Death Benefits

<u>Deceased Member</u>	<u>Beneficiaries</u>	
Anthony Giammarino	Andrew Giammarino	3,000.00
Thomas Bischoff	Kathleen Bischoff	3,000.00
Kevin T. Connolly	Rita Connolly	3,000.00
Lawrence McElroy	Alice McElroy	3,000.00
George Harkin	Terri-Ann Kessler	3,000.00
Christopher Augugliaro	Jeffrey Augugliaro	1,500.00
Ellen Culhane	Vincent Culhane	1,500.00
Total Death Benefits		<u>45,000.00</u>
Total General Fund Expenses		<u>3,300,363.22</u>

Enhancement Fund

Transferred to Emergency Relief Fund	10,000.00	The Merrick Lions Club - Sponsor	300.00
FAB Specialties - Promotional Items	4,372.70	100 Who Care - Four Tickets	3,000.00
Labor Day Parade Expenses	29,247.46	Michael Diamond Charitable Foundation - Sponsor	1,000.00
NYCCLC - Labor Seminar	189.77	Pipefitters Charitable - Sponsor	500.00
Floral Arrangements	271.77	PLU 200 Scholarship Fund - Ten Tickets and Ad	2,500.00
The Anchor Program - Donation	1,500.00	Labor Assistance Professionals - Ten Tickets	600.00
Michele O'Neill Foundation - Sponsor	2,500.00	Labor Assistance Professionals - Four Tickets and Sponsor	900.00
Local 420 - Journal Ad	1,000.00	Local Union 94 Scholarship Fund - Sponsor	400.00
PS 136Q - School Supply Donation	300.00	UA Local 21 - Journal Ad	400.00
Local 524 - Sponsorship	200.00	The Edward J. Malloy Initiative - Sponsor	10,000.00
Local 475 - Sponsorship	500.00	Institute for Education - Sponsor	500.00
Lupus Alliance of Long Island	250.00	NYC LCLAA - Three Tickets and Ad	1,175.00
Heart 9/11 - Journal Ad & Donation	1,500.00	NYS Pipe Trades - Lake George, NY - 7/24/22 - 7/27/22	
American Legion - Donation	500.00	Hotel and Expenses - D. Mulligan, J. Sheeran,	
IUOE Local 30 - Sponsor	700.00	P. Daly, J. Moriarty, T. Sullivan, J. Reinoso,	
American Cancer Society - Sponsor	1,000.00	J. Martincic, B. Hunt, M. Koebel,	18,800.13
Martin McGuinness - Sponsor	500.00	NYS Building Trades - Saratoga, NY - 7/30/22 - 8/5/22	
City & State - Journal Ad	2,500.00	Hotel and Expenses - C. Ryder, J. Sheeran, J. Moriarty	5,952.47
Irish Echo - Journal Ad	1,200.00	Local 420 Retirement Dinner - Philadelphia, PA -	
Kiwanis Club of Howard Beach - Journal Ad	350.00	Hotel and Expenses - 9/08/22 - 9/09/22 -	
Maurer Foundation - Journal Ad	500.00	J. Sheeran, J. Moriarty	907.38
Union Histories - Journal Ad	1,000.00	Business Managers Meeting - Annapolis, MD -	
UA Local 855 - Sponsor	500.00	10/27/22 - 10/28/22 Hotel and Expenses - D. Mulligan	891.35
Local Union 537 - Journal Ad	900.00	Total Enhancement Fund Expenses	122,283.03
Plumbers Local 24 - Picnic Sponsor	300.00		
Holy Trinity High School - Sponsor	500.00		
American Federation of Suicide Prevention - Sponsor	500.00		
Steamfitters Local 638 Retirees Club - Annual Contribution	2,500.00		
Plumbers & Pipefitters Local 104 - Sponsor	500.00		
Steamfitters Apprentice - Four Tickets and Sponsor	1,100.00		
Catholic Charities of Brooklyn and Queens - Journal Ad	1,500.00		
Nassau-Suffolk Building Trades - Four Tickets and Sponsor	2,900.00		
Millwright Local 740 - Sponsor	250.00		
Local 25 IBEW - Sponsor	250.00		
UA Local 550 - Silver Sponsor	250.00		
Local 338 Charities - Four Tickets and Sponsor	1,500.00		
Martin Kittle Scholarship - Sponsor	425.00		
Local 274 - Picnic Sponsor	500.00		

MICHAEL P. MULVANEY
Trustee, Local 638

PATRICK S. DALY
Financial Secretary-Treasurer

Board of Trustees

Chris Curran Francisco Serna
Danny Kraus Danny Trinidad

DANIEL MULLIGAN
Business Manager

JAMES R. SHEERAN, JR.
President

Board of Finance

David Alexis James Rice, Jr.
Sean Brennan Donald Smith
Luis Lopez



VERY IMPORTANT!



**When you are CALLING IN A JOB, you must leave your
NAME, BOOK NUMBER, JOB LOCATION, DATE, PHONE NUMBER &
THE BUSINESS AGENT'S NAME.**

Please make sure you speak clearly.

LOCAL 638 REGULAR OFFICE HOURS

8:00 A.M. to 4:00 P.M.
**There will be someone at the Union
Hall to collect dues on meeting nights.**

*If anyone is contacted by an investment
counselor regarding your pension or buy-
out, please be informed that they are not
endorsed by this organization and have no
affiliation with Local 638 or its trust funds.*